**INTEREST RATES MARKET NOTICE**

**Date: 1 August 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS178”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 2 August 2018**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** FRS178

**Nominal Issued** R 450,000,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Trade Type** Price

**Final Maturity Date** 2 August 2019

**Books Close Date(s)** 29 July 2019

**Interest Payment Date(s)** 2 August 2019

**Last Day to Register** By 17:00 on28 July 2019

**Issue Date** 2 August 2018

**Date Convention** Modified Following

**Interest Commencement Date** 2 August 2018

**First Interest Payment Date** 2 August 2019

**ISIN No.** ZAG000153107

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS178%20Pricing%20Supplement%2020180802.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS178%20Pricing%20Supplement%2020180802.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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